



PRICE SENSITIVE INFORMATION

In pursuant to Bangladesh Securities and Exchange Commission (BSEC) Directives No. BSEC/CMRRCD/2009-193/19 dated May 23, 2021 on Perpetual Bond Issue, the Board of Directors of AB Bank Limited in its 710th Meeting held on May 27, 2021 (Thursday) has recommended following decision:

“Enhancement of Additional Tier-I Capital of the Bank through issuance of Non-convertible, Unsecured and Floating Rated Perpetual Bonds of BDT 600 crore in two segments – BDT 60 crore through Public Issue and BDT 540 crore through Private Placement instead of earlier recommended BDT 500 crore through Private Placement subject to the approval of the Regulatory Authorities, Approval of Shareholders and Compliance of all formalities in this respect”.

This has reference to our earlier Price Sensitive Information published on May 11, 2021 in this regard.

Dated: Dhaka, May 27, 2021

AB Bank Limited

The Skymark, 18 Gulshan Avenue, Gulshan-1 Dhaka

www.abbl.com

By Order of the Board

Sd/-

Md. Jasim Uddin, ACS

Company Secretary (In-charge)