

AB BANK LIMITED

BCIC Bhaban, 30-31, Dilkusha C/A, Dhaka.

PRICE SENSITIVE INFORMATION

Bangladesh Securities and Exchange Commission (BSEC) vide its letter No-BSEC/CI/DS-12/2017/168 dated March 05, 2019 has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012 as below:

Raising of Tier-II capital by AB Bank Limited amounting to Tk.500.00 (Taka five hundred) crore only through issuance of 7 (seven) years Redeemable, Non-Convertible, Unsecured, Coupon bearing (range 7.0%-10.5% or as fixed by the regulators) **AB Bank Subordinated Bond-IV** through private placement.

However, BSEC accorded the consent subject to the condition that the Bank shall comply with the relevant laws and regulatory requirements and also shall adhere to the conditions imposed under Section-2CC of the Securities and Exchange Ordinance, 1969.

Dhaka, March 05, 2019

Sd/-
Manzurul Ahsan FCS
Company Secretary (CC)

 **AB Bank**