

AB BANK LIMITED

BCIC Bhaban, 30-31, Dilkusha C/A, Dhaka.

PRICE SENSITIVE INFORMATION

AB Bank would like to inform that Bangladesh Securities & Exchange Commission (BSEC) vide its letter No- BSEC/CI/DS-12/2017/657 dated November 28, 2017 has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012 as under:

Raising of Tier-II capital by AB Bank Limited amounting to Tk.400.00 (taka four hundred crore) only through issuance of 7 (seven) years Non-Convertible, Unsecured, Coupon (range 7.0%-10.5% or as fixed by the regulators) bearing **AB Bank Subordinated Bond-III** through private placement.

However, BSEC accorded the consent subject to the condition that the Bank shall comply with the relevant laws and regulatory requirements, and also shall adhere to the conditions imposed under Section-2CC of the Securities and Exchange Ordinance, 1969.

Dated: November 28, 2017

SD/-
Mahadev Sarker Sumon FCA
Company Secretary

