

NOTICE OF THE 34TH (THIRTY FOURTH) ANNUAL GENERAL MEETING

Notice is hereby given that the 34th (thirty-fourth) Annual General Meeting (AGM) of AB Bank Limited will be held on **July 12, 2016 (Tuesday) at 9:15 a.m.** at the Senamalancha, Dhaka Cantonment, Dhaka-1206, Bangladesh (Western side of Naval Headquarters on airport road), to transact the following business:

Agenda

- | | |
|----|---|
| 1. | To receive and adopt the Directors' Report, the Audited Financial Statements for the year ended December 31, 2015 and the Auditors' Report thereon. |
| 2. | To approve the Dividend for the year ended December 31, 2015 as recommended by the Board of Directors. |
| 3. | To elect / re-elect Directors. |
| 4. | To appoint Auditor for the year 2016 and fixation of remuneration. |

By order of the Board
Sd/-
Mahadev Sarker Sumon FCA
Company Secretary

Dated: April 26, 2016.

NOTES:

- | | |
|----|---|
| 1. | Record date: Tuesday, May 31, 2016.
Shareholders whose names will appear in the Register of Members of the Company or in the Depository Register on the ' Record Date ' will be eligible to attend the AGM and qualify for the Dividend. |
| 2. | A Member entitled to attend and vote at the Annual General Meeting can appoint a proxy to attend and on a poll to vote on his/her behalf. Form of Proxy duly stamped must be deposited at the Company's Registered Office at least forty-eight hours before the time fixed for the meeting and in case of default Form of Proxy will not be treated as valid. |
| 3. | Members are requested to notify change of address, if any, well ahead. For BO Account holders, the same to be rectified through respective Depository Participants. |
| 4. | Admission into the Venue of the AGM will be allowed on production of the Attendance Slip sent with the Annual Report. |
| 5. | Shareholders are requested to register their names in the counter at the AGM Venue from 7:00 a.m. to 9:30 a.m. |

NB: As per BSEC Directive No. SEC/CMRRCD/2009-193/154 dated 24.10.2013, "No benefit in cash or kind, other than in the form of cash dividend or stock dividend, shall be paid to the holders of equity securities," in the ensuing 34th AGM of the Bank.